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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
LIGHTSQUARED INC., *et al.*¹ : Case No. 12-12080 (SCC)
Debtors. : Jointly Administered
: Adv. Proc. No. 13-1390 (SCC)

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HARBINGER CAPITAL PARTNERS LLC, HGW US :
HOLDING COMPANY LP, BLUE LINE DZM CORP., :
AND HARBINGER CAPITAL PARTNERS SP, INC., :
: **NOTICE OF APPEAL**

Plaintiffs-Appellants, :
- against- :
CHARLES W. ERGEN, ECHOSTAR CORPORATION, :
DISH NETWORK CORPORATION, L-BAND :
ACQUISITION LLC, SP SPECIAL :
OPPORTUNITIES LLC, SPECIAL OPPORTUNITIES :

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal or foreign tax or registration identification number, are: LightSquared Inc. (8845), LightSquared Investors Holdings Inc. (0984), One Dot Four Corp. (8806), One Dot Six Corp. (8763), SkyTerra Rollup LLC (N/A), SkyTerra Rollup Sub LLC (N/A), SkyTerra Investors LLC (N/A), TMI Communications Delaware, Limited Partnership (4456), LightSquared GP Inc. (6190), LightSquared LP (3801), ATC Technologies, LLC (3432), LightSquared Corp. (1361), LightSquared Finance Co. (6962), LightSquared Network LLC (1750), LightSquared Inc. of Virginia (9725), LightSquared Subsidiary LLC (9821), LightSquared Bermuda Ltd. (7247), SkyTerra Holdings (Canada) Inc. (0631), SkyTerra (Canada) Inc. (0629) and One Dot Six TVCC Corp. (0040) ("LightSquared").

HOLDINGS LLC, SOUND POINT CAPITAL	:
MANAGEMENT LP, AND STEPHEN KETCHUM,	:
	:
Defendants-Appellees.	:
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THE AD HOC SECURED GROUP OF	:
LIGHTSQUARED LP LENDERS, ² LIGHTSQUARED	:
INC., <i>et al.</i> , MAST CAPITAL MANAGEMENT, LLC,	:
AND U.S. BANK NATIONAL ASSOCIATION,	:
	:
Intervenors.	:
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NOTICE IS HEREBY GIVEN, that Plaintiffs-Appellants Harbinger Capital Partners LLC, HGW US Holding Company LP, Blue Line DZM Corp., and Harbinger Capital Partners SP, Inc., (collectively, “Harbinger”), by and through their undersigned counsel, hereby appeal pursuant to 28 U.S.C. § 158(a) and Federal Rules of Bankruptcy Procedure 8001 and, to the extent leave is required, 8003, to the United States District Court for the Southern District of New York from the United States Bankruptcy Court for the Southern District of New York’s *Order Granting Motions to Dismiss the Amended Complaint*, dated November 14, 2013 [Dkt. No. 65] and the *Memorandum Decision Granting Motions to Dismiss Complaint*, dated November 21, 2013 [Dkt. No. 68], in the above-captioned adversary proceeding.

² As of the date hereof, the Ad Hoc LP Secured Group is comprised of Capital Research and Management Company, Cyrus Capital Partners, L.P., Fir Tree Capital Opportunity Master Fund, L.P., Intermarket Corporation, SP Special Opportunities LLC, and UBS AG, Stamford Branch. Collectively, each member of the Ad Hoc LP Secured Group or its affiliate is the advisor to or beneficial owner of, or the holder or manager of, various accounts with investment authority, contractual authority or voting authority for \$1,379,606,450.74 in aggregate principal amount of loans (the “Loan Debt”) made pursuant to that certain credit agreement, dated as of October 1, 2010 by and among LightSquared LP as borrower, its affiliate guarantors and the lenders party thereto from time to time, which represents approximately 82% of the outstanding Loan Debt (See Seventh Supplemental Verified Statement of White & Case LLP Pursuant to Bankruptcy Rule 2019 [Dkt. No. 770]).

The names of the Plaintiffs-Appellants, Defendant-Appellees, and Intervenors, and the names, addresses, and telephone numbers of their respective attorneys, are as follows:

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* * *

Dated: New York, New York
December 2, 2013

Respectfully submitted,

KASOWITZ, BENSON, TORRES
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By: /s/ David M. Friedman

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